IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
PQ New York, Inc., *et al.*,[1]	)	Case No. 20-11266 (JTD)
Debtors.	)	(Jointly Administered)

SCHEDULES OF ASSETS AND LIABILITIES FOR
WALNUT ST. BAKERY, INC. (Case No. 20-11362)

[1] The last four digits of PQ New York, Inc.'s federal tax identification number are 1022. The mailing address for the debtors is PQ New York, Inc., c/o 33rd Street Bakery, Inc., 43-27 33rd Street, Long Island City, New York 11101. Due to the large number of debtors in these chapter 11 cases, for which the debtors have requested joint administration, a complete list of the debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the debtors' claims and noticing agent at *www.donlinrecano.com/pqny*.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re PQ New York, Inc., *et al.*, Debtors.	Chapter 11 Case No. 20-11266 (JTD)

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

On May 27, 2020 (the "Petition Date"), PQ New York, Inc. ("PQNY") and its affiliated debtors (each a "Debtor" and collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy for the District of Delaware (the "Bankruptcy Court"), thereby commencing the above-captioned chapter 11 cases (the "Chapter 11 Cases").

These respective Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements," and together with the Schedules, the "Schedules and Statements") were prepared pursuant to section 521 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), rule 1007 of the Federal Rules of Bankruptcy Procedure, and rule 1007-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware by management of the Debtors with unaudited information available as of the Petition Date.

These Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes") are incorporated by reference in, and comprise an integral part of, each of the Debtors' Schedules, sub-Schedules, Statements and sub-Statements, exhibits and continuation sheets, and should be referred to in connection with any review of the Schedules and Statements. Disclosure of information in one Schedule, sub-Schedule, Statement, sub- Statement, exhibit or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit or continuation sheet. In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

The Schedules and Statements should not be relied upon by any person for information relating to current or future financial conditions, events, or performance of any of the Debtors. Due to numerous unliquidated, contingent, and/or disputed claims, summary

statistics in the Schedules and Statements likely significantly understate the Debtors' liabilities.

1. Reservation of Rights. Due to the COVID-19 public health emergency and regional governmental orders mandating the closing of restaurants and non-essential businesses, the Debtors closed all their store and office locations in late March 2020 and furloughed or terminated the majority of their employees at or around that time. In late April 2020, the Debtors terminated all of their remaining employees and have been utilizing certain former employee resources under third party consulting agreements. Due to its limited remaining resources and inability to physically access its U.S. headquarters (including vacating the headquarter premises as described below) and store locations, the Debtors have relied on remote access of its systems and historical financial information and related data.

As such, the Debtors' have made reasonable best efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances based on information that was available to them at the time of preparation; however, subsequent information or discovery may result in material changes to the Schedules and Statements and inadvertent errors or omissions may exist. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are accurate and/or complete.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors' commercially reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

The Debtors have made reasonable efforts to characterize, classify, categorize, or designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements correctly. Due to the complexity of its legal entity structure and business limitations as a result of the COVID-19 public health emergency, however, the Debtors may have improperly characterized, classified, categorized, or designated certain items. In addition, certain items reported in the Schedules and Statements could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item.

Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these Chapter 11 Cases, including to issues involving substantive consolidation, equitable subordination, and causes of action arising under provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

For the avoidance of doubt, listing a claim on Schedule D as “secured,” on Schedule E/F as “priority” or “unsecured priority,” or listing a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant and/or contractual counterparty, or a waiver of a Debtor’s right to recharacterize or reclassify such claim or contract. Failure to designate a claim on a given Debtor’s Schedules as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent,” or “unliquidated” or that such claim is not subject to objection. The Debtors reserve their respective rights to dispute, or assert offsets, setoffs, or defenses to any claim reflected on the Schedules as to the nature, amount, liability, or status or to otherwise subsequently designate any claim as disputed, contingent and/or unliquidated.

2. Basis of Presentation. The Debtors’ books and records have been historically maintained on a consolidated basis rather than on a legal entity basis. As such, the Schedules and Statements have been prepared on a reasonable best efforts basis to reflect the assets and liabilities for each legal entity on a non-consolidated basis.

Although the Schedules and Statements may, at times, incorporate information prepared in accordance with GAAP, the Schedules and Statements neither purport to represent nor reconcile to financial statements otherwise prepared and/or distributed by the Debtors in accordance with GAAP or otherwise.

3. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

4. Estimates and Assumptions. The preparation of the Schedules and Statements required the Debtors to make estimates and assumptions that affected the reported amounts of certain assets and liabilities, the disclosure of certain contingent assets and liabilities and the reported amounts of revenue and expense. Actual results could differ materially from these estimates.

5. Undetermined or Unknown Amounts. The description of an amount as “Undetermined” or “Unknown” is not intended to reflect upon the materiality of such amount.

6. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual totals may be different than the listed totals.

7. Asset Presentation and Valuation. The Debtors’ assets are presented at values consistent with their books and records. These values do not purport to represent the ultimate value that would be received in the event of a sale, and may not represent economic value as determined by an appraisal or other valuation technique. As it would be prohibitively expensive and an inefficient use of estate assets for the Debtors to obtain current economic valuations for all of their assets, unless otherwise noted, the carrying value on the Debtors' books (*e.g.*, net book value), rather than current economic values, is reflected on the Schedules and Statements. Net book values of assets generally do not reflect the current performance of the assets or the impact of the current price environment and may differ materially from the actual value and/or performance of the underlying assets.

Unless otherwise stated, the Schedules and Statements reflect net book values as of March 31, 2020, the date that the most recent financial statements were completed. Where most recent data is available, the Debtors have endeavored to reflect this information in the Schedules and Statements.

8. Contingent Assets and Causes of Action. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any causes of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") they may have, they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

9. Liabilities. The liability information provided herein represents the estimated liability data of the Debtors as of the Petition Date, except as otherwise noted. Due to the sudden closure of their store locations and offices as a result of the COVID-19 health crisis, there may be invoices that were mailed to the offices that are unknown and unavailable to Debtors as of the Petition Date. Amounts presented herein are based on the Debtors' reasonable efforts to determine amounts owed to creditors as of the Petition Date. Amounts owed to vendors for certain goods in transit which have not yet been received at the Debtors' facilities or services provided for which invoices have not been received as of the Petition Date, may be understated due to lack of sufficient information. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

Some of the scheduled liabilities are unknown, contingent and/or unliquidated at this time. In such cases, the amounts are listed as "Unknown" or "Undetermined." Accordingly, the Schedules and the Statements may not equal the aggregate value of the Debtors' total liabilities as noted on any previously issued financial statements.

10. Leases. In the ordinary course of their businesses, the Debtors lease facilities from certain third-party lessors for use in their daily operations. Any such leases are set forth in Schedule G. The property subject to any of such leases is not reflected in either Schedule A or Schedule B as either owned property or assets of the Debtors. Neither is the property subject to any such leases reflected in the Statements as property or assets of third-parties within the control of a Debtor. Nothing in the Schedules is or shall be construed as an admission or determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to any such issues.

11. Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

12. Excluded Assets and Liabilities. The Debtors have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

13. Insiders. For purposes of the Schedules and Statements, the Debtors defined "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtors; (d) relatives of the Debtors' directors, officers, or persons in control of the Debtors; and (e) debtor/non-debtor affiliates of the foregoing. Persons listed as "insiders" have been included for informational purposes only and by including them in the Schedules, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider's influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that he or she is not an "insider" under applicable law or with respect to any theories of liability or for any other purpose.

Prior to Petition Date, the Debtors maintained a bank account (the "**KBC Concentration Account**") at KBC Bank USA ("**KBC**"), which was part of a wider consolidated global banking account maintained at KBC by the Debtors and their non-debtor affiliates pursuant to which the Debtor and certain non-debtor affiliates pooled their cash, all as more fully described in the *Motion of Debtors for Interim and Final Orders (I) Authorizing Continued Use of the Debtors' Existing Cash Management System and Bank Accounts; (II) Authorizing Continued Performance of Certain Intercompany Transactions; (III) Waiving Certain United States Trustee Requirements; and (IV) Granting Related Relief* [D.I. 6] (the "**Cash Management Motion**"). On or about April 1, 2020, the cash pooling mechanism described in the Cash Management Motion among the Debtors and certain of their non-Debtor affiliates was discontinued and the KBC Concentration Account was closed on May 27, 2020. The Debtors have not included these daily cash sweeps as part of its response to SOFA 4 but have included any specific disbursements to PQ Licensing, SA and any international affiliates outside of this cash pooling mechanism.

14. Change of Mailing Address. On or about May 29, 2020, the Debtors vacated their headquarters located at 50 Broad Street, 12th floor, New York, NY 10004. On June 3, 2020, the Court entered an order [D.I. 72] amending the caption for Case No. 11266 (JTD) to reflect the Debtors' new mailing address as PQ New York, Inc. c/o 33rd Street Bakery, Inc., 43-27 33rd Street, Long Island City, NY 11101.

15. Signatory. The Schedules and Statements have been signed by David Incantalupo, in his capacity as Controller of the Debtors. Mr. Incantalupo was appointed as Controller of the Debtors in October 2019 and therefore did not oversee the transactions and records prior to his appointment. In reviewing and signing the Schedules and Statements, Mr. Incantalupo has necessarily relied upon the efforts, statements and representations of various of the Debtors' personnel and professionals. Mr. Incantalupo has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors and their addresses.

Specific Disclosures with Respect to the Debtors' Schedules

- **Schedule A/B2.** Concurrent with the closure of their store locations in late March 2020, the Debtors deposited all store register cash into the Debtors' respective bank accounts.

- **Schedule A/B3**. The bank account balances listed are as of the Petition Date.

- **Schedule A/B6-9**. In the books and records of the Debtors, deposits and prepaid amounts are included in one trial balance amount and sufficient listing detail of each specific deposit and/or prepaid amounts was not readily obtainable as of the date the Schedules were prepared. As such, certain Debtors have presented the total value of deposits or prepayments without this counterparty detail.

- **Schedule A/B11**. Accounts receivable are presented based on book value as of March 29, 2020. Such accounts receivable have not been adjusted to reflect any counterclaims or set-offs that customers may assert based on breach of contract or other disputes.

- **Schedule A/B18-26**. A detailed listing of the Debtors' inventory balances was not available at the time the Schedules were prepared due to the sudden closure of their store locations as a result of the COVID-19 health crisis. Amounts presented represent balances as reflected in the Debtors' books and records as of March 29, 2020. The Debtors have made reasonable best efforts to centralize remaining store inventory amounts at its production centers and/or store operating locations. However, certain inventory items may have been in transit or may still be located at the individual store locations as of the Petition Date. Refer to Exhibit A to these Global Notes for a listing of operating addresses of the Debtors

- **Schedule A/B38 - 45**. A detailed listing of the Debtors' furniture, fixtures and equipment was not available at the time the Schedules were prepared due to the sudden closure of tis store locations as a result of the COVID-19 health crisis. Amounts presented represent balances as reflected in the Debtors' books and records as of December 31, 2019. The balances were the latest available according to books and records as the Debtors' finance and accounting team had limited access to files which could only be obtained from the corporate office which was shut down due the COVID-19 health crisis. As of the Petition Date, certain items may have been in transit from store locations to the central storage facilities located at 43-27 33rd Street, Long Island City, NY 11101. Parties should refer to 'Change of Mailing Address' in these Global Notes for further reference and see Exhibit A to these Global Notes for a listing of operating addresses of the Debtors.

- **Schedule A/B50**. A detailed listing of the Debtors' machinery and other equipment was not available at the time that the Schedules were prepared due to the sudden closure of tis store locations as a result of the COVID-19 health crisis. Amounts presented represent balances as reflected in the Debtors' books and records as of December 31, 2019. The balances were the latest available according to books and records as the Debtors' finance and accounting team had limited access to files which could only be obtained from the corporate office which was shut down due the COVID-19 health crisis. As of the Petition Date, certain items may have been in transit from store locations to the central storage facilities located at 43-27 33rd Street, Long Island City, NY 11101. Parties should refer to 'Change of Mailing Address' in these Global Notes for further reference and see Exhibit A to these Global Notes for a listing of operating addresses of the Debtors.

- **Schedule A/B59 - 69**. The Debtors have used reasonable efforts to report any trademarks, patents, business licenses, and intellectual property that are assets of the Debtors. Exclusion of certain business licenses and intellectual property shall not be construed as an admission that such business licenses and intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have listed certain liquor licenses that have been prepaid as part of Schedule A/B6-9.

- **Schedule A/B 72 and 77.** All of the balances presented herein have been collected by the Debtors in the postpetition period.

- **Schedule D**. The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or in the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or related documents. Creditors' claims provided on Schedule D arose, or were incurred, on various dates. In certain instances, the date on which such claim arose is an open issue of fact.

- **Schedule E/F**. The Debtors have made reasonable efforts to report all priority and non-priority unsecured claims against the Debtors on Schedule E/F based on the Debtors' books and records as of the Petition Dates. The Debtors have listed all known taxing authorities for each Debtor. These tax claims are, or may in the future be subject to audits, and the Debtors are unable to determine with certainty the amount of the tax claims listed on Schedule E/F. In addition, there may be other contingent, unliquidated claims from state and local taxing authorities, not all of which are listed.

  The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. Amounts presented herein are based on the Debtors' best efforts to determine amounts owed to creditors as of the Petition Date. Amounts owed to vendors for certain goods in transit which have not yet been received at the Debtors' facilities, or for services provided where invoices have not been received, may be understated due to lack of sufficient information.

  Schedule E/F also contains information regarding pending litigation involving the Debtors. However, certain omissions may have occurred. The inclusion of any legal action in the Schedules and Statements does not constitute an admission by the Debtors of any liability, the validity of any litigation, or the amount of any potential claim that may result from any claims with respect to any legal action and the amount and treatment of any potential claim resulting from any legal action currently pending or that may arise in the future.

  Schedule E/F does not include certain deferred liabilities, accruals or general reserves. Such amounts are general estimates and do not represent specific claims as of the Petition Dates for each respective Debtor.

- **Schedule G**. Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions or over-inclusion may have occurred in preparing Schedule G. Despite best efforts, in some instances, the Debtors may not have been able to identify which Debtor entity is party to a particular contract. In addition, certain of the contracts, agreements and leases listed on Schedule G may have been entered into by more than one of the Debtors. Accordingly, the Debtors have made their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract.

Contracts reflected on Schedule G do not reflect the impact of any counterparty's assertion of termination due to breach of contract or cessation of operations. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule G is or is not an executory contract within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contract or agreement listed on Schedule G, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement, if any) related to a creditor's claim.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry.

Certain of the contracts, agreements, and leases listed on Schedule G may have expired or may have been rejected, terminated, modified, amended, and/or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

- **Schedule H.** The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, and other such agreements. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or any scheduled guarantees are discovered to have expired or be unenforceable. In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because all such claims are contingent, disputed and/or or unliquidated, such claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule F and Statement 7, as applicable.

Specific Disclosures with Respect to the Debtors' Statements

- **Statement 3**. During this 90 day period, disbursements made on account of multiple invoices may be reflected as a single payment. As previously described, the Debtors' books and records have historically been kept on a consolidated basis. Payments, such as payroll and certain other vendor payments, which may have benefitted other Debtor entities were not tracked separately as intercompany receivables/payables. As such, payments listed in Statement 3 have been listed only by the payor entity.

- **Statement 4**. For the purpose of this question, all payments are listed on the Statement of the Debtor that actually made the payment. As set forth above, on or about April 1, 2020, the Debtors discontinued their cash pooling mechanism among the Debtors and certain of their non-Debtor affiliates, all as more fully described in the Cash Management Motion. The Debtors have not included these daily cash sweeps as part of its response to SOFA 4 but have included any specific disbursements to PQ Licensing, SA and any international affiliates outside of this cash pooling mechanism. Parties refer to Global Note "Insiders" and the Cash Management Motion for further detail.

- **Statement 7**. The Debtors have used reasonable best efforts to identify all legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the Debtors were involved in any capacity within one year before the Petition Date. However, certain omissions may have occurred. The inclusion of any legal action in this question does not constitute an admission by the Debtors of any liability, the validity of any litigation, or the amount of any potential claim that may result from any claims with respect to any legal action and the amount and treatment of any potential claim resulting from any legal action currently pending or that may arise in the future.

- **Statement 10**. During their operations, the Debtors may have experienced the theft of certain goods at their store locations but are unable to adequately quantify the extent of these losses which the Debtors deem to be immaterial. The Debtors had loss prevention protocols in place via security system and employee trainings. The Debtors kept records of loss prevention information.

- **Statement 11**. All disbursements listed in Statement 11 were initiated and disbursed by PQ New York, Inc., but were for the benefit of all Debtors. Such payments have been listed only at this entity and not duplicated across all Debtors.

- **Statement 26d**. Over the prior two years, the Debtors have provided their financial statements to various parties, including potential lenders, investors, vendors, government entities and other interested parties. No efforts were made to keep records of parties provided with this information.

- **Statement 30**. Any and all known disbursements to insiders of the Debtors, as defined above, have been listed in the response to SOFA 4. The items listed under SOFA 30 incorporate by reference any items listed under SOFA 4.

Global Notes
Exhibit A

Entity Name	Description	Operating Address
33rd Street Bakery, Inc.	Production Centers	43-27 33rd Street Long Island City NY 11101
Florence Bakery, Inc.	Production Centers	936 W Florence Ave Inglewood CA 90301
LPQ 14th & K Street, Inc.	Operating	1401 K Street NW Washington DC 20005
LPQ 205 Bleecker, Inc.	Operating	205 Bleecker Street New York NY 10012
LPQ 85 Broad, Inc.	Operating	85 Broad Street New York NY 10004
LPQ Aventura, Inc.	Operating	19565 Biscayne Boulevard Unit #938 Aventura FL 33180
LPQ Cabin John, Inc.	Operating	7993 Tuckerman Lane Potomac MD 20854
LPQ Claremont, Inc.	Operating	175 North Indian Hill Road Claremont CA 91711
LPQ Coconut Grove, Inc.	Operating	3425 Main Highway Coconut Grove FL 33133
LPQ Garden City, Inc.	Operating	630 Old Country Road - Room 1024B Garden City NY 11530
LPQ King & Hudson, Inc.	Operating	375 Hudson St. New York NY 10014
LPQ N. Wells St, Inc.	Non-Operating Entity	N/A
LPQ Naperville, Inc.	Operating	204 S. Washington St. Naperville IL 60540
LPQ North Michigan, Inc.	Operating	20 North Michigan Avenue Suite 101 Chicago IL 60602
LPQ Pasadena, Inc.	Operating	88 West Colorado Blvd #102 Pasadena CA 91105
LPQ Reston, Inc.	Operating	11909 Democracy Drive Reston VA 20190
LPQ Sailboat Pond, Inc.	Operating	East 72nd St and 5th Ave in Central Park New York NY 10021
LPQ South End Ave, Inc.	Operating	395 South End Ave New York NY 10280
LPQ South Gayley, Inc.	Operating	1122 South Gayley Avenue Los Angeles CA 90024
LPQ South Lasalle, Inc.	Non-Operating Entity	N/A
LPQ Toluca Lake, Inc.	Operating	4301 W. Riverside Drive Burbank CA 91505
LPQ West 55th & 8th St, Inc.	Operating	250 West 55th Street New York NY 10019
LPQ Woodbury, Inc.	Operating	195 Marigold Court Central Valley NY 10917
PQ 17th Street, Inc.	Operating	800 17th Street, NW Washington DC 20006
PQ 44th & Madison, Inc.	Operating	340 Madison Ave (16 East 44th St) New York NY 10017

PQ 44th Street, Inc.	Operating	708 3rd Ave. New York NY 10017
PQ 53rd Street, Inc.	Operating	7 East 53rd Street New York NY 10022
PQ 550 Hudson, Inc.	Non-Operating Entity	N/A
PQ 55th & 1st, Inc.	Operating	1006 1st Ave. New York NY 10022
PQ 6th & Olive, Inc.	Operating	523 W 6th Street-Unit R509S Los Angeles CA 90017
PQ 6th Ave., Inc.	Operating	1271 6th Ave New York NY 10020
PQ 8th & Walnut, Inc.	Operating	801 Walnut Street Philadelphia PA 19106
PQ 8th Street, Inc.	Operating	10 5th Ave. New York NY 10011
PQ 933 Broadway, Inc.	Operating	931 Broadway New York NY 10010
PQ 97th Street, Inc.	Operating	1399 Madison Ave. New York NY 10029
PQ Alexandria, Inc.	Operating	701 King Street Alexandria VA 22314
PQ Americana, Inc.	Operating	730 Americana Way Space E 7 Glendale CA 91210
PQ Bakery, LLC	Operating	1131 Madison Ave. New York NY 10028
PQ Battery Park, Inc.	Operating	2 River Terrace New York NY 10282
PQ Bethesda, Inc.	Operating	7140 Bethesda Lane Bethesda MD 20814
PQ Beverly Hills, Inc.	Operating	9630 South Santa Monica Blvd Beverly Hills CA 90210
PQ Blaine Mansion, Inc.	Operating	2000 Massachusetts Ave Washington DC 20036
PQ Bleecker, Inc.	Operating	65 Bleecker St New York NY 10012
PQ Brentwood, Inc.	Operating	11702 Barrington Court Brentwood CA 90049
PQ Bryant Park, Inc.	Operating	70 West 40th Street New York NY 10018
PQ Calabasas, Inc.	Operating	4719 Commons Way Calabasas CA 91302
PQ Capitol Hill, Inc.	Operating	660 Pennsylvania Ave, SE Washington DC 20003
PQ Carnegie Hill, Inc.	Operating	1309 Lexington Ave New York NY 10028
PQ Carroll Square, Inc.	Operating	975 F Street, NW Washington DC 20004
PQ Central Park, Inc.	Operating	922 7th Ave. New York NY 10019
PQ Chelsea, Inc.	Operating	124 7th Ave. New York NY 10011
PQ Chevy Chase, Inc.	Operating	5310 Western Ave. NW #A-103 Chevy Chase MD 20815
PQ Clarendon, Inc.	Operating	2900 Clarendon Blvd Arlington VA 22201

PQ Culver Plaza, Inc.	Operating	9901 Washington Boulevard Suite 102 Los Angeles CA 90232
PQ East 65th St, Inc.	Operating	861 Lexington Avenue New York NY 10065
PQ East 77th, Inc.	Operating	252 East 77th Street New York NY 10021
PQ East 83rd St, Inc.	Operating	1592 1st Ave. New York NY 10028
PQ Encino Bakery, Inc.	Operating	15503 Ventura Blvd Suite 100 Encino CA 91436
PQ First Inc.	Operating	1270 1st Ave. New York NY 10021
PQ French Market, Inc.	Operating	135 North Clinton Street Chicago IL 60661
PQ Georgetown Inc.	Operating	2815 M Street Washington DC 20007
PQ Gold Coast, Inc.	Operating	10 East Delaware Place Chicago IL 60611
PQ Granary, Inc.	Operating	1901 Callowhill Street Space B Philadelphia PA 19130
PQ Greenwich, Inc.	Operating	382 Greenwich Ave Greenwich CT 06830
PQ Harbor Point, Inc.	Operating	711 Canal Street #140R Stamford CT 06902
PQ Larchmont, Inc.	Operating	113 North Larchmont Blvd Los Angeles CA 90004
PQ Lexington, Inc.	Non-Operating Entity	N/A
PQ Lincoln Park, Inc.	Operating	1000-1002 West Armitage Ave Chicago IL 60614
PQ Lincoln Square, Inc.	Operating	60 West 65th Street New York NY 10023
PQ Manhattan Beach, Inc.	Operating	451 Manhattan Beach Ste A132 Manhattan Beach CA 90266
PQ Meatpacking District, Inc.	Non-Operating Entity	N/A
PQ Melrose, Inc.	Operating	8607 Melrose Ave West Hollywood CA 90069
PQ Merrifield, Inc.	Operating	8296L Glass Alley Suite 120 Fairfax VA 22031
PQ Mineral Springs, Inc.	Operating	2 W 69th ST (CP - W72nd St Entrance) New York NY 10023
PQ Montague, Inc.	Operating	121 Montague Street Brooklyn NY 11201
PQ Mt. Vernon, Inc.	Non-Operating Entity	N/A
PQ New Canaan, Inc.	Operating	81 Elm Street New Canaan CT 06840
PQ New York, Inc.	HQ / Support	50 Broad Street 12th Fl. New York NY 10004
PQ Newport Beach Bakery, Inc.	Operating	1103A Newport Center Drive Newport Beach CA 92660
PQ Operations, Inc.	HQ / Support	50 Broad Street 12th Fl. New York NY 10004
PQ Park & 33rd, Inc.	Operating	3 Park Avenue New York NY 10016
PQ Park Slope, Inc.	Non-Operating Entity	N/A

PQ Robertson, Inc.	Operating	320 South Robertson Blvd Los Angeles CA 90048
PQ Rye, Inc.	Operating	30 Purchase Street Rye NY 10580
PQ San Vicente, Inc.	Operating	13050 San Vicente Blvd #114 Los Angeles CA 90049
PQ Santa Monica, Inc.	Non-Operating Entity	N/A
PQ Soho, LLC	Operating	100 Grand Street New York NY 10014
PQ Spring Valley, Inc.	Operating	4874 Massachusetts Ave, NW Washington DC 20016
PQ Studio City, Inc.	Operating	13045 Ventura Blvd Studio City CA 91604
PQ The Village at Topanga, Inc.	Operating	6360 Topanga Canyon Blvd, Suite 1200 Woodland Hills CA 91367
PQ Tribeca, Inc.	Operating	81 West Broadway New York NY 10007
PQ Tysons Corner, Inc.	Operating	8101 Tysons Corner Center Suite J18U Tysons Corner VA 22102
PQ UN, Inc.	Operating	937 2nd Ave New York NY 10022
PQ Union Square, Inc.	Operating	801 Broadway New York NY 10003
PQ Union Station, Inc.	Operating	50 Massachusetts Ave., NE #M-100 Washington DC 20002
PQ Upper West, Inc.	Non-Operating Entity	N/A
PQ Villa Marina, Inc.	Operating	13455 Maxella Ave # 206-140 Marina Del Rey CA 90292
PQ Walnut Street, Inc.	Operating	1425 Walnut Street Philadelphia PA 19103
PQ Wayne, Inc.	Operating	223 East Lancaster Ave Wayne PA 19087
PQ West 72nd, Inc.	Operating	50 West 72nd Street New York NY 10023
PQ West 84th, Inc.	Operating	494 Amsterdam Ave. New York NY 10024
PQ Westlake, Inc.	Operating	2728 Townsgate Road Suite 2 Thousand Oaks CA 91361
PQ Wildwood, Inc.	Operating	10217 Old Georgetown Rd. Lot 22 Bethesda MD 20814
Tuxedo Bakery, Inc.	Production Centers	4950 Frolich Lane Hyattsville MD 20781
Walnut St. Bakery, Inc.	Production Centers	1425 Walnut Street Philadelphia PA 19103

Fill in this information to identify the case:
Debtor name: Walnut St. Bakery, Inc.
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 20-11362

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. ***Schedule A/B: Assets–Real and Personal Property*** (Official Form 206A/B)

1a. **Real property:**
Copy line 88 from Schedule A/B $0.00

1b. **Total personal property:**
Copy line 91A from Schedule A/B $133,316.89

1c. **Total of all property:**
Copy line 92 from Schedule A/B $133,316.89

Part 2: Summary of Liabilities

2. ***Schedule D: Creditors Who Have Claims Secured by Property*** (Official Form 206D)
Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D $522,000.00

3. ***Schedule E/F: Creditors Who Have Unsecured Claims*** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**
Copy the total claims from Part 1 from line 5a of Schedule E/F .... UNDETERMINED

3b. **Total amount of claims of nonpriority amount of unsecured claims:**
Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F .... **+** $0.00

4. ***Total liabilities***
Lines 2 + 3a + 3b $522,000.00

Fill in this information to identify the case:
Debtor name: Walnut St. Bakery, Inc.
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 20-11362

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☑ No. Go to Part 2.

☐ Yes. Fill in the information below

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest

2. Cash on hand

2.1. ______ $______

3. Checking, savings, money market, or financial brokerage accounts *(Identify all)*

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1.				$

4. Other cash equivalents *(Identify all)*

	Description	Name of institution	Type of account	Last 4 digits of account number	Current value of debtor's interest
4.1.					$

5. Total of part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80. **$0.00**

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

☑ No. Go to Part 3.

☐ Yes. Fill in the information below

7. Deposits, including security deposits and utility deposits

	Description, including name of holder of deposit	Current value of debtor's interest
7.1.		$

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment	Current value of debtor's interest
8.1. ______________________	$__________

9. Total of part 2

Add lines 7 through 8. Copy the total to line 81. **$0.00**

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

☑ No. Go to Part 4.
☐ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

		Face amount		Doubtful or uncollectible accounts		Current value of debtor's interest
11a.	90 days old or less:	$________	-	$__________	= .... →	$__________
11b.	Over 90 days old:	$________	-	$__________	= .... →	$__________

12. Total of part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82. **$0.00**

Part 4: Investments

13. Does the debtor own any investments?

☑ No. Go to Part 5.
☐ Yes. Fill in the information below.

	Valuation method used for current value	Current value of debtor's interest
14. Mutual funds or publicly traded stocks not included in Part 1		
Name of fund or stock		
14.1. ______________________	__________	$__________
15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture		
Name of entity / % of ownership		
15.1. ______________________ ________%	__________	$__________
16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1		
Describe		
16.1. ______________________	__________	$__________

17. Total of part 4

Add lines 14 through 16. Copy the total to line 83. **$0.00**

Debtor **Walnut St. Bakery, Inc.** Case number *(if known)* **20-11362**

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

☑ No. Go to Part 6.

☐ Yes. Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	**Raw materials**				
19.1.			$		$
20.	**Work in progress**				
20.1.			$		$
21.	**Finished goods, including goods held for resale**				
21.1.			$		$
22.	**Other inventory or supplies**				
22.1.			$		$

23. Total of part 5

Add lines 19 through 22. Copy the total to line 84. $0.00

24. Is any of the property listed in Part 5 perishable?

☐ No

☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☐ No

☐ Yes Book value: $__________ Valuation method: ______________ Current value: $__________

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☐ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☑ No. Go to Part 7.

☐ Yes. Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28.	**Crops—either planted or harvested**			
28.1.		$		$
29.	**Farm animals.** Examples: Livestock, poultry, farm-raised fish			
29.1.		$		$
30.	**Farm machinery and equipment** (Other than titled motor vehicles)			
30.1.		$		$
31.	**Farm and fishing supplies, chemicals, and feed**			
31.1.		$		$

32. Other farming and fishing-related property not already listed in Part 6

32.1. ______________________ $__________ __________ $__________

33. Total of part 6

Add lines 28 through 32. Copy the total to line 85. $0.00

34. Is the debtor a member of an agricultural cooperative?

☐ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
  ☐ No
  ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

☐ No
☐ Yes Book value: $__________ Valuation method: __________ Current value: $__________

36. Is a depreciation schedule available for any of the property listed in Part 6?

☐ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

☐ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.
☑ Yes. Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	**Office furniture**			
39.1.	OWNED	$2,182.11	Net Book Value	$2,182.11
40.	**Office fixtures**			
40.1.	______________________	$__________	__________	$__________
41.	**Office equipment, including all computer equipment and communication systems equipment and software**	**Net book value of debtor's interest**	**Valuation method used for current value**	**Current value of debtor's interest**
41.1.	______________________	$__________	__________	$__________
42.	**Collectibles.** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1.	______________________	$__________	__________	$__________

43. Total of part 7

Add lines 39 through 42. Copy the total to line 86. $2,182.11

44. Is a depreciation schedule available for any of the property listed in Part 7?

☐ No

☑ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☑ No

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.

☑ Yes. Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available) (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	**Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**			
47.1.		$		$
48.	**Watercraft, trailers, motors, and related accessories.** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1.		$		$
49.	**Aircraft and accessories**			
49.1.		$		$
50.	**Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**			
50.1.	STORE EQUIPMENT - VARIOUS	$8,263.62	Net Book Value	$8,263.62
50.2.	KITCHEN & BAKING EQUIPMENT	$3,284.14	Net Book Value	$3,284.14
50.3.	CAPITALIZED ARCHITECT FEES	$4,624.78	Book Value	$13,642.12
50.4.	LEASEHOLD IMPROVEMENTS	$39,841.20	Book Value	$105,944.90

51. Total of part 8

Add lines 47 through 50. Copy the total to line 87. $131,134.78

52. Is a depreciation schedule available for any of the property listed in Part 8?

☐ No

☑ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☑ No

☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

☑ No. Go to Part 10.

☐ Yes. Fill in the information below.

Debtor **Walnut St. Bakery, Inc.** Case number *(if known)* **20-11362**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	**Nature and extent of debtor's interest in property**	**Net book value of debtor's interest** (Where available)	**Valuation method used for current value**	**Current value of debtor's interest**

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.1.			$		$

56. Total of part 9

Add the current value on lines 55. Copy the total to line 88. $0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

☐ No

☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☐ No

☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

☑ No. Go to Part 11.

☐ Yes. Fill in the information below.

	General description	**Net book value of debtor's interest** (Where available)	**Valuation method used for current value**	**Current value of debtor's interest**
60.	**Patents, copyrights, trademarks, and trade secrets**			
60.1.		$		$
61.	**Internet domain names and websites**			
		Net book value of debtor's interest	Valuation method	Current value of debtor's interest
61.1.		$		$
62.	**Licenses, franchises, and royalties**			
62.1.		$		$
63.	**Customer lists, mailing lists, or other compilations**			
63.1.		$		$
64.	**Other intangibles, or intellectual property**			
64.1.		$		$
65.	**Goodwill**			
65.1.		$		$

66. Total of part 10

Add lines 60 through 65. Copy the total to line 89. $0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☐ No

☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☐ No

☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☐ No

☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☑ No. Go to Part 12.

☐ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

	Description (include name of obligor)	Total face amount		Doubtful or uncollectible amount		Current value of debtor's interest
71.1.	______	$______	-	$______	= .... →	$______

72. Tax refunds and unused net operating losses (NOLs)

	Description (for example, federal, state, local)	Tax refund amount	NOL amount	Tax year	Current value of debtor's interest
72.1.	______	$______	$______	______	$______

73. Interests in insurance policies or annuities

	Insurance company	Insurance policy No.	Annuity issuer name	Annuity account type	Annuity account No.	Current value of debtor's interest
73.1.	______	______	______	______	______	$______

74. Causes of action against third parties (whether or not a lawsuit has been filed)

		Nature of claim	Amount requested	Current value of debtor's interest
74.1.	______	______	$______	$______

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

		Nature of claim	Amount requested	Current value of debtor's interest
75.1.	______	______	$______	$______

76. Trusts, equitable or future interests in property

76.1. ______ $______

77. Other property of any kind not already listed

Examples: Season tickets, country club membership

77.1. ______ $______

78. Total of part 11

Add lines 71 through 77. Copy the total to line 90. $0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☐ No

☐ Yes

Debtor **Walnut St. Bakery, Inc.** Case number *(if known)* **20-11362**

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

	Type of property	Current value of personal property		Current value of real property
80.	**Cash, cash equivalents, and financial assets.** *Copy line 5, Part 1.*	$0.00		
81.	**Deposits and prepayments.** *Copy line 9, Part 2.*	$0.00		
82.	**Accounts receivable.** *Copy line 12, Part 3.*	$0.00		
83.	**Investments.** *Copy line 17, Part 4.*	$0.00		
84.	**Inventory.** *Copy line 23, Part 5.*	$0.00		
85.	**Farming and fishing-related assets.** *Copy line 33, Part 6.*	$0.00		
86.	**Office furniture, fixtures, and equipment; and collectibles.** *Copy line 43, Part 7.*	$2,182.11		
87.	**Machinery, equipment, and vehicles.** *Copy line 51, Part 8.*	$131,134.78		
88.	**Real property.** *Copy line 56, Part 9.* .... →			$0.00
89.	**Intangibles and intellectual property.** *Copy line 66, Part 10.*	$0.00		
90.	**All other assets.** *Copy line 78, Part 11.* **+**	$0.00		
91.	**Total.** Add lines 80 through 90 for each column. ....91a.	$133,316.89	**+** 91b.	$0.00

92. **Total of all property on Schedule A/B.** Lines 91a + 91b = 92. .... $133,316.89

Fill in this information to identify the case:
Debtor name: Walnut St. Bakery, Inc.
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 20-11362

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. **Do any creditors have claims secured by debtor's property?**

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☑ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. **List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

	Creditor	Property / Lien	Column A **Amount of Claim** Do not deduct the value of collateral.	Column B **Value of collateral that supports this claim**
2.1.	**Creditor's name and address** LPQ USA, LLC ATTN: ANDREW STERN AND JOHN RIGOS 56 WEST 22ND STREET, 2ND FLOOR NEW YORK NY 10010 **Creditor's email address, if known** __________ **Date debt was incurred:** 5/21/2020 **Last 4 digits of account number:** **Do multiple creditors have an interest in the same property?** ☑ No ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority. __________ __________ ☐ Yes. The relative priority of creditors is specified on lines: ______	**Describe debtor's property that is subject to a lien** FIRST AMENDMENT TO SECURED PROMISSORY NOTE **Describe the lien** FIRST LIEN SECURITY ON ALL ASSETS **Is the creditor an insider or related party?** ☑ No ☐ Yes **Is anyone else liable on this claim?** ☐ No ☑ Yes. Fill out Schedule H: Codebtors (Official Form 206H). **As of the petition filing date, the claim is:** Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	$400,000.00	UNKNOWN

Debtor **Walnut St. Bakery, Inc.** Case number *(if known)* **20-11362**

2.2. **Creditor's name and address**

LPQ USA, LLC
ATTN: ANDREW STERN AND JOHN RIGOS
56 WEST 22ND STREET, 2ND FLOOR
NEW YORK NY 10010

Creditor's email address, if known

____

Date debt was incurred: 5/21/2020

Last 4 digits of account number:

Do multiple creditors have an interest in the same property?

☑ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

____
____

☐ Yes. The relative priority of creditors is specified on lines: ______

Describe debtor's property that is subject to a lien

SECURED PROMISSORY NOTE $122,000.00 UNKNOWN

Describe the lien

FIRST LIEN SECURITY ON ALL ASSETS

Is the creditor an insider or related party?

☑ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☑ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **$522,000.00**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

	Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
3.1.	KATTEN MUCHIN ROSENMAN LLP CINDI GIGLIO 575 MADISON AVENUE NEW YORK NY 10022	Line 2.1	______
3.2.	KATTEN MUCHIN ROSENMAN LLP CINDI GIGLIO 575 MADISON AVENUE NEW YORK NY 10022	Line 2.2	______
3.3.	KATTEN MUCHIN ROSENMAN LLP STEVEN J REISMAN 575 MADISON AVENUE NEW YORK NY 10022-2585	Line 2.1	______
3.4.	KATTEN MUCHIN ROSENMAN LLP STEVEN J REISMAN 575 MADISON AVENUE NEW YORK NY 10022-2585	Line 2.2	______

3.5.	KLEHR HARRISON HARVEY BRANZBURG LLP DOMENIC E PACITTI,ESQ 919 N MARKET ST.,STE 1000 WILMINGTON DE 19801	Line 2.1	______
3.6.	KLEHR HARRISON HARVEY BRANZBURG LLP DOMENIC E PACITTI,ESQ 919 N MARKET ST.,STE 1000 WILMINGTON DE 19801	Line 2.2	______
3.7.	KLEHR HARRISON HARVEY BRANZBURG LLP MORTON R BRANZBURG,ESQ 1835 MARKET ST PHILADELPHIA PA 19103	Line 2.1	______
3.8.	KLEHR HARRISON HARVEY BRANZBURG LLP MORTON R BRANZBURG,ESQ 1835 MARKET ST PHILADELPHIA PA 19103	Line 2.2	______

Fill in this information to identify the case:

Debtor name: Walnut St. Bakery, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 20-11362

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G) .Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. **Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

☐ No. Go to Part 2.
☑ Yes. Go to line 2.

2. **List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1. **Priority creditor's name and mailing address**

PA DEPARTMENT OF REVENUE
1854 BROOKWOOD STREET
HARRISBURG PA 17104-2244

As of the petition filing date, the claim is: *Check all that apply.*

☑ Contingent
☑ Unliquidated
☑ Disputed

Total claim	Priority amount
UNDETERMINED	UNDETERMINED

Nonpriority amount
UNDETERMINED

Date or dates debt was incurred

N/A

Basis for the claim:

UNKNOWN

Last 4 digits of account number: N/A

Is the claim subject to offset?

☑ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

2.2. **Priority creditor's name and mailing address**

PHILADELPHIA DEPT. OF REVENUE
PO BOX 1393
PHILADELPHIA PA 19105-1393

As of the petition filing date, the claim is: *Check all that apply.*

☑ Contingent
☑ Unliquidated
☑ Disputed

Total claim	Priority amount
UNDETERMINED	UNDETERMINED

Nonpriority amount
UNDETERMINED

Date or dates debt was incurred

N/A

Basis for the claim:

UNKNOWN

Last 4 digits of account number: N/A

Is the claim subject to offset?

☑ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Debtor **Walnut St. Bakery, Inc.** Case number *(if known)* **20-11362**

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1. **Nonpriority creditor's name and mailing address**

____
____
____
____

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Amount of claim

$____________________

Date or dates debt was incurred

____

Basis for the claim:

____

Last 4 digits of account number: __ __ __ __

Is the claim subject to offset?

☐ No
☐ Yes

Debtor **Walnut St. Bakery, Inc.** Case number *(if known)* **20-11362**

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

				Total of claim amounts
5a.	**Total claims from Part 1**	5a.		UNDETERMINED
5b.	**Total claims from Part 2**	5b.	+	$0.00
5c.	**Total of Parts 1 and 2** Lines 5a + 5b = 5c.	5c.		UNDETERMINED

Fill in this information to identify the case:
Debtor name: Walnut St. Bakery, Inc.
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 20-11362

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☑ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2.	List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1.	**Title of contract**	OPERATING AGREEMENT	PQ LICENSING, SA KOLONIENSTRAAT 11 BRUSSELS 1000 BELGIUM
	State what the contract or lease is for	OPERATING AGREEMENT	
	Nature of debtor's interest	OPERATING AGREEMENT	
	State the term remaining	NOT SPECIFIED	
	List the contract number of any government contract		

Fill in this information to identify the case:
Debtor name: Walnut St. Bakery, Inc.
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 20-11362

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☑ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G.* Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: Codebtor		**Column 2: Creditor**	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.1.	33RD STREET BAKERY, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.2.	FLORENCE BAKERY, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.3.	LPQ 14TH & K STREET, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.4.	LPQ 205 BLEECKER, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.5.	LPQ 85 BROAD, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.6.	LPQ AVENTURA, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G

Debtor **Walnut St. Bakery, Inc.** Case number *(if known)* **20-11362**

	Column 1: Codebtor		Column 2: Creditor	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.7.	LPQ CABIN JOHN, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.8.	LPQ CLAREMONT, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.9.	LPQ COCONUT GROVE, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.10.	LPQ GARDEN CITY, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.11.	LPQ KING & HUDSON, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.12.	LPQ N. WELLS ST, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.13.	LPQ NAPERVILLE, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.14.	LPQ NORTH MICHIGAN, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.15.	LPQ PASADENA, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.16.	LPQ RESTON, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.17.	LPQ SAILBOAT POND, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G

Debtor **Walnut St. Bakery, Inc.** Case number *(if known)* **20-11362**

	Column 1: Codebtor		Column 2: Creditor	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.18.	LPQ SOUTH END AVE, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.19.	LPQ SOUTH GAYLEY, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.20.	LPQ SOUTH LASALLE, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.21.	LPQ TOLUCA LAKE, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.22.	LPQ WEST 55TH & 8TH ST, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.23.	LPQ WOODBURY, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.24.	PQ 17TH STREET, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.25.	PQ 44TH & MADISON, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.26.	PQ 44TH STREET, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.27.	PQ 53RD STREET, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G

Debtor **Walnut St. Bakery, Inc.** Case number *(if known)* **20-11362**

	Column 1: Codebtor		Column 2: Creditor	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.28.	PQ 550 HUDSON, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.29.	PQ 55TH & 1ST, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.30.	PQ 6TH & OLIVE, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.31.	PQ 6TH AVE., INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.32.	PQ 8TH & WALNUT, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.33.	PQ 8TH STREET, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.34.	PQ 933 BROADWAY, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.35.	PQ 97TH STREET, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.36.	PQ ALEXANDRIA, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.37.	PQ AMERICANA, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.38.	PQ BAKERY, LLC	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G

Debtor **Walnut St. Bakery, Inc.** Case number *(if known)* **20-11362**

	Column 1: Codebtor		Column 2: Creditor	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.39.	PQ BATTERY PARK, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.40.	PQ BETHESDA, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.41.	PQ BEVERLY HILLS, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.42.	PQ BLAINE MANSION, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.43.	PQ BLEECKER, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.44.	PQ BRENTWOOD, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.45.	PQ BRYANT PARK, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.46.	PQ CALABASAS, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.47.	PQ CAPITOL HILL, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.48.	PQ CARNEGIE HILL, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G

Debtor **Walnut St. Bakery, Inc.** Case number *(if known)* **20-11362**

	Column 1: Codebtor		Column 2: Creditor	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.49.	PQ CARROLL SQUARE, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.50.	PQ CENTRAL PARK, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.51.	PQ CHELSEA, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.52.	PQ CHEVY CHASE, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.53.	PQ CLARENDON, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.54.	PQ CULVER PLAZA, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.55.	PQ EAST 65TH ST, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.56.	PQ EAST 77TH, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.57.	PQ EAST 83RD ST, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.58.	PQ ENCINO BAKERY, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.59.	PQ FIRST INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G

Debtor **Walnut St. Bakery, Inc.** Case number *(if known)* **20-11362**

	Column 1: Codebtor		**Column 2: Creditor**	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.60.	PQ FRENCH MARKET, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.61.	PQ GEORGETOWN INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.62.	PQ GOLD COAST, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.63.	PQ GRANARY, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.64.	PQ GREENWICH, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.65.	PQ HARBOR POINT, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.66.	PQ LARCHMONT, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.67.	PQ LEXINGTON, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.68.	PQ LINCOLN PARK, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.69.	PQ LINCOLN SQUARE, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G

	Column 1: Codebtor		Column 2: Creditor	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.70.	PQ MANHATTAN BEACH, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.71.	PQ MEATPACKING DISTRICT, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.72.	PQ MELROSE, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.73.	PQ MERRIFIELD, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.74.	PQ MINERAL SPRINGS, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.75.	PQ MONTAGUE, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.76.	PQ MT. VERNON, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.77.	PQ NEW CANAAN, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.78.	PQ NEW YORK, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.79.	PQ NEWPORT BEACH BAKERY, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.80.	PQ OPERATIONS, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G

Debtor **Walnut St. Bakery, Inc.** Case number *(if known)* **20-11362**

	Column 1: Codebtor		Column 2: Creditor	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.81.	PQ PARK & 33RD, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.82.	PQ PARK SLOPE, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.83.	PQ ROBERTSON, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.84.	PQ RYE, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.85.	PQ SAN VICENTE, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.86.	PQ SANTA MONICA, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.87.	PQ SOHO, LLC	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.88.	PQ SPRING VALLEY, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.89.	PQ STUDIO CITY, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.90.	PQ THE VILLAGE AT TOPANGA, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G

Debtor **Walnut St. Bakery, Inc.** Case number *(if known)* **20-11362**

	Column 1: Codebtor		Column 2: Creditor	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.91.	PQ TRIBECA, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.92.	PQ TYSONS CORNER, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.93.	PQ UN, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.94.	PQ UNION SQUARE, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.95.	PQ UNION STATION, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.96.	PQ UPPER WEST, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.97.	PQ VILLA MARINA, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.98.	PQ WALNUT STREET, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.99.	PQ WAYNE, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.100.	PQ WEST 72ND, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.101.	PQ WEST 84TH, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G

Debtor **Walnut St. Bakery, Inc.** Case number *(if known)* **20-11362**

	Column 1: Codebtor		**Column 2: Creditor**	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.102	.PQ WESTLAKE, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.103	.PQ WILDWOOD, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G
2.104	.TUXEDO BAKERY, INC.	50 BROAD STREET,12TH FLOOR NEW YORK NY 10004	LPQ USA, LLC	☑ D ☐ E/F ☑ G

Fill in this information to identify the case:
Debtor name: Walnut St. Bakery, Inc.
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 20-11362

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☑ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☑ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☑ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☑ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☑ *Schedule H: Codebtors* (Official Form 206H)
- ☑ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration ______________________

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 6/10/2020
MM/DD/YYYY

✘ */s/ David Incantalupo*
Signature of individual signing on behalf of debtor

David Incantalupo
Printed name

Controller
Position or relationship to debtor